

SYSTEMATIC TRANSFER PLAN/DIVIDEND TRANSFER PLAN - ENROLMENT FORM

Please read the instructions carefully, before filling up the application

(Please read the instructions before filling up the form) Use this form if you wish to withdraw your investment systematically.

1. DISTRIBUTOR / BROKER INFORMATION

Name & Broker Code / ARN	Sub Broker / Sub Agent Code
ARN-13308	

FOR OFFICE USE ONLY

Date and Time of Receipt	Bank / Register Serial No.

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor. For Direct Investment Please Mention "Direct in the Column "Name & Broker Code/ARN"

The Trustee, Reliance Mutual Fund,

I/We have read and understood the contents of the offer document & the instructions printed overleaf for the Systematic withdrawal Plan (RWP), I / We hereby apply for the same and agree to abide by the terms, conditions rules & regulations of the plan.

2. EXISTING UNIT HOLDER INFORMATION

FOLIO NO. _____

3. PARTICULARS OF APPLICANT

Name of First / Sole applicant ☐ Mr. ☐ Ms. ☐ M/s.

Name of Guardian ☐ Mr. ☐ Ms. ☐ M/s. (in case of First / Sole Applicant is a Minor) / Contact Person - Designation (in case of non-individual Investors)

Name of Second Applicant [Please tick (✓)] ☐ Mr. ☐ Ms.

Name of Third Applicant [Please tick (✓)] ☐ Mr. ☐ Ms.

SYSTEMATIC TRANSFER PLAN (STP)

Name of 'Transferor' Scheme/Plan/Option _____

Name of 'Transferee' Scheme/Plan/Option _____
(Please ✓ any one only)

Fixed Transfer STP

STP Frequency

<input type="checkbox"/> Weekly	<input type="checkbox"/> Fortnightly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly
1 st , 8 th , 15 th & 22 nd of every month	1 st & 15 th of every month	_____ of every month	_____ of the starting month of every Quarter
Amount of Transfer per Instalment Rs. _____			

Capital Appreciation STP

STP Frequency

<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly
1 st of every Month	1 st of the starting month of every Quarter
Amount of Transfer per Instalment Rs. _____	

Enrolment Period

From : _____ Month _____ Year

To : _____ Month _____ Year

DIVIDEND TRANSFER PLAN (DTP)

I/We would like to transfer Dividend from:

Scheme Name _____

DIVIDEND PLAN - Option _____

Folio No. of 'Transferor' Scheme _____

I/We would like to transfer Dividend to:

Scheme Name _____

Plan/Option _____

Existing Folio No., if any in this scheme _____

DECLARATION & SIGNATURE/S (refer instruction 11)

I/We would like to invest in Recurring (Systematic) Investment Plan subject to terms of the Scheme Information Document and subsequent amendments thereto. I/We have read the instructions and the Scheme Information Document before filling the Application Form. I/We have understood the details of the scheme and I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I hereby declare that the above information is given by the undersigned and particulars given by me/us are correct and complete. **APPLICABLE TO NRIs ONLY** I/We confirm that I am/We are Non-Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my/our Non-Resident External/ Ordinary Account/FCNR Account.

Place : _____

Date: _____

SIGNATURE

Sole/ 1 st applicant/Guardian Authorised Signatory	2 nd applicant / Authorised Signatory	3 rd applicant Authorised Signatory

Acknowledgement Receipt of STP/DTP Application Form (To be filled in by the Unit holder)

Received from _____ STP/DTP application

Amount of Transfer per Instalment Rs. _____

From Scheme / Plan / Option _____

to Scheme / Plan / Option _____

Stamp of receiving branch

& Signature